

FY2025 Consolidated Financial Results (Japan GAAP)

May 14, 2026

Common Stock Listings: Tokyo and Nagoya

Company name: KIKUSUI Chemical Industries Co., Ltd.

Code no.: 7953 URL: <https://www.kikusui-chem.co.jp/ir/en/index.html>

Representative: Hiroyuki Imaida, President

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Scheduled date of annual general meeting of shareholders: June 26, 2026

Scheduled date of payment of cash dividends: June 10, 2026

Scheduled date of filing securities report: June 26, 2026

Supplementary materials for financial results: No

Financial results briefing: No

(Amounts less than one million yen are rounded down.)

1. Consolidated Financial Results for FY2025 (April 1, 2025 through March 31, 2026)

(1) Consolidated Operating Results

(Percentage figures represent year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
FY2025	21,602	1.0	403	52.3	495	44.9	270	63.1
FY2024	21,390	(4.5)	264	(52.2)	341	(46.2)	165	(55.9)

Note: Comprehensive income: 963 million yen <596.7%> for FY2025, 138 million yen <(81.1)%> for FY2024

	Earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary income to assets	Ratio of operating income to net sales
	yen	yen	%	%	%
FY2025	21.53	—	2.7	3.0	1.9
FY2024	13.17	—	1.7	2.0	1.2

Reference: Equity in earnings (losses) of affiliates: - million yen for FY2025, - million yen for FY2024

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	million yen	million yen	%	yen
FY2025	17,029	10,406	60.1	815.62
FY2024	16,206	9,667	58.7	755.35

Reference: Equity: 10,226 million yen for FY2025, 9,518 million yen for FY2024

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	million yen	million yen	million yen	million yen
FY2025	839	(330)	(398)	4,168
FY2024	495	145	(676)	4,041

コメントの追加 [A1]: 【大和 IR】

2Qと同様に、既訳では Capital adequacy ratio ですが、銀行や保険会社などの自己資本規制比率を連想される可能性があるため、より一般的な Equity ratio を採用しました。

2. Dividends

	Annual cash dividends per share					Total cash dividends (Annual)	Payout ratio (Consolidated)	Dividends per net assets (Consolidated)
	At 1st quarter end	At 2nd quarter end	At 3rd quarter end	At fiscal year end	Total			
	yen	yen	yen	yen	yen	million yen	%	%
FY2024	—	7.00	—	10.00	17.00	214	129.0	2.2
FY2025	—	7.00	—	10.00	17.00	213	79.0	2.2
FY2026 forecast	—	7.00	—	10.00	17.00		—	

3. Forecast of Consolidated Operating Results for FY2026 (April 1, 2026 through March 31, 2027)

With respect to the consolidated operating results forecast for the next fiscal year (FY2026), a reasonable estimate cannot be made at this time due to the impact of the situation in the Middle East. Accordingly, the forecast remains undetermined. The Company will announce the forecast promptly once it becomes possible to reasonably estimate the results.

* Notes

- (1) Significant changes in the scope of consolidation during the period under review: None
- (2) Changes in accounting policies and estimates, and retrospective restatement
- i. Changes in accounting policies due to amendments of accounting standards: None
 - ii. Changes in accounting policies other than (i) above: None
 - iii. Changes in accounting estimates: None
 - iv. Retrospective restatement: None

(3) Number of shares issued (common stock)

i. Number of shares issued at end of period (including treasury stock)	FY2025	12,744,054	FY2024	12,744,054
ii. Number of treasury shares at end of period	FY2025	205,718	FY2024	143,298
iii. Average number of shares outstanding during the period	FY2025	12,564,552	FY2024	12,586,925

(Reference) Nonconsolidated Financial Results

1. Nonconsolidated Financial Results for FY2025 (April 1, 2025 through March 31, 2026)

(1) Nonconsolidated Operating Results

(Percentage figures represent year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income	
	million yen	%	million yen	%	million yen	%	million yen	%
FY2025	20,969	2.3	421	50.5	491	44.8	303	51.8
FY2024	20,507	(4.1)	280	(43.6)	339	(40.4)	200	(43.7)
	Earnings per share			Diluted earnings per share				
FY2025	yen 24.19			yen —				
FY2024	yen 15.91			yen —				

(2) Nonconsolidated Financial Position

	Total assets		Net assets		Equity ratio		Net assets per share	
	million yen		million yen		%		yen	
FY2025	16,544		10,196		61.6		813.23	
FY2024	15,813		9,491		60.0		753.26	

Reference: Equity: 10,196 million yen for FY2025, 9,491 million yen for FY2024

* This report is exempt from the audit procedure by certified public accountants or auditing firms.

* Appropriate use of forecasts and other special notes

The operating result forecast and other forward-looking statements contained in this report are based on information currently available to the Company and certain assumptions the Company considers reasonable. These forecasts do not constitute a commitment by the Company to achieve them. In addition, final business results may differ significantly due to various factors.