

FY2025 Second Quarter (Interim) Consolidated Financial Results (Japan GAAP)

November 13, 2025

Common Stock Listings: Tokyo and Nagoya

Company name: KIKUSUI Chemical Industries Co., Ltd.
Code no.: 7953 URL: <https://www.kikusui-chem.co.jp/ir/en/index.html>
Representative: Hiroyuki Imaida, President
Contact person: Maki Toyama, Managing Director, Manager of Business Administration
Tel.: +81-52-300-2222
Scheduled date of filing semi-annual securities report: November 13, 2025
Scheduled date of payment of cash dividends: December 8, 2025
Supplementary materials for financial results: No
Financial results briefing: No

(Amounts less than one million yen are rounded down.)

1. Consolidated Financial Results for FY2025 Second Quarter (Interim Period) (April 1, 2025 through September 30, 2025)

(1) Consolidated Operating Results (fiscal year-to-date)

(Percentage figures represent year-on-year changes.)

	Net sales		Operating income		Ordinary income		Interim profit attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
FY2025 1H	10,552	(2.9)	178	(29.3)	184	(40.7)	94	(45.5)
FY2024 1H	10,871	(0.2)	251	221.6	311	139.5	173	141.1

Note: Comprehensive income: 411 million yen <177.4%> for FY2025 1H, 148 million yen <(42.7)%> for FY2024 1H

	Earnings per share		Diluted earnings per share	
	yen		yen	
FY2025 1H	7.52		—	
FY2024 1H	13.81		—	

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	million yen	million yen	%
FY2025 1H	16,488	9,945	59.3
FY2024	16,206	9,667	58.7

Reference: Equity: 9,780 million yen for FY2025 1H, 9,518 million yen for FY2024

2. Dividends

	Annual cash dividends per share				
	At 1st quarter end	At 2nd quarter end	At 3rd quarter end	At fiscal year end	Total
	yen	yen	yen	yen	yen
FY2024	—	7.00	—	10.00	17.00
FY2025	—	7.00	—	—	—
FY2025 forecast	—	—	—	10.00	17.00

Note: Revisions to the most recently announced dividend forecast: None

コメントの追加 [A1]: 【大和 IR】
既訳では Capital adequacy ratio ですが、銀行や保険会社などの自己資本規制比率を連想される可能性があるため、より一般的な Equity ratio を採用しました。

3. Forecast of Consolidated Operating Results for FY2025 (April 1, 2025 through March 31, 2026)

(Percentage figures represent year-on-year changes.)

FY2025	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Earnings per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
	22,500	5.2	650	145.4	691	102.1	433	161.1	34.43

Note: Revisions to the most recently announced forecast of consolidated operating results: None

* Notes

- (1) Significant changes in the scope of consolidation during the interim period under review: None
- (2) Use of accounting methods specifically for the preparation of the interim consolidated financial statements: Applicable
- (3) Changes in accounting policies and estimates, and retrospective restatement
 - i. Changes in accounting policies due to amendments of accounting standards: None
 - ii. Changes in accounting policies other than (i) above: None
 - iii. Changes in accounting estimates: None
 - iv. Retrospective restatement: None
- (4) Number of shares issued (common stock)

i. Number of shares issued at end of period (including treasury shares)	FY2025 1H	12,744,054	FY2024	12,744,054
ii. Number of treasury shares at end of period	FY2025 1H	205,498	FY2024	143,298
iii. Average number of shares outstanding during the interim period	FY2025 1H	12,586,942	FY2024 1H	12,575,060

* This second quarter (interim) report is exempt from the quarterly review procedure by certified public accountants or auditing firms

* Appropriate use of forecasts and other special notes

The operating result forecast and other forward-looking statements contained in this report are based on information currently available to the Company and certain assumptions the Company considers reasonable. These forecasts do not constitute a commitment by the Company to achieve them. In addition, final business results may differ significantly due to various factors.